BankFIRST
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Personal Financial Statement

Name:	Email:
Residence Address:	Cell Phone:
City, State, & Zip Code:	Business Phone:
Business Name of Applicant/Borrower:	Home Phone:

ASSETS		LIABILITIES	
Cash on hands & in Banks		Accounts Payable	
Savings Accounts		Notes Payable to Banks and Others (Describe in Section 2)	
IRA or Other Retirement Account		Installment Account (Auto) Monthly Payment	
Accounts & Notes Receivable		Installment Account (Other) Monthly Payment	
Life Insurance--Cash Value Only (Complete Section 8)		Loans on Life Insurance	
Stocks & Bonds (Describe in Section 3)		Mortgages on Real Estate (Describe in Section 4)	
Real Estate (Describe in Section 4)		Unpaid Taxes (Describe in Section 6)	
Automobile(s)--Present Value		Other Liabilities (Describe in Section 7)	
Other Personal Property (Describe in Section 5)		**Total Liabilities**	$ 0.00
Other Assets (Describe in Section 5)		**Net Worth**	$ 0.00
Total	$ 0.00	**Total** (Total Liabilities + Net Worth)	$ 0.00

Section 1. Sources of Income		**Contingent Liabilities**	
Salary		As Endorser or Co-Maker	
Net Investment Income		Legal Claims & Judgments	
Real Estate Income		Provision for Federal Income Tax	
Other Income (Describe Below)*		Other Special Debt	
Description of Other Income in Section 1:			

* Alimony or child support payments need not be disclosed in "Other Income" unless it is desired to have such payments counted toward total income.

Section 2. Notes Payable to Bank and Others

(Use attachments if necessary. Each attachment must be identified as a part of this statement and signed.)

Name & Address of Noteholder(s)	Original Balance	Current Balance	Payment Amount	Frequency (monthly, etc.)	How Secured or Endorsed Type of Collateral

Section 3. Stocks and Bonds.

Number of Shares	Name of Securities	Cost	Market Value Quotation/Exchange	Date of Quotation/Exchange	Total Value

Section 4. Real Estate Owned.

	Property A	**Property B**	**Property C**
Type of Property			
Name & Address Of Title Holder			
Date Purchased			
Original Cost			
Present Market Value			
Name & Address Of Mortgage Holder			
Mortgage Balance			
Amount of Payment per Month/Year			
Status of Mortgage			

Section 5. Other Personal Property and Other Assets.

Section 6. Unpaid Taxes.

Section 7. Other Liabilities.

Section 8. Life Insurance Held. *(Face amount, cash surrender value, insurance company, and beneficiary)*

I authorize BankFIRST to make inquiries as necessary to verify the accuracy of the statements made and to determine my creditworthiness. I certify the above and the statements contained in the attachments are true and accurate as of the stated date(s). These statements are made for the purpose of either obtaining a loan or guaranteeing a loan. I understand FALSE statements may result in forfeiture of benefits and possible prosecution.

Signature:	Date:	Driver's License Number:	Social Security Number:
Signature:	Date:	Driver's License Number:	Social Security Number:

For personal delivery / in-branch submission only. Not to be transmitted electronically upon completion.