

MAKING THE SWITCH IS EASY

Let Us Help!



Step 1

Open Your Bank First Account

- Choose the account that fits your needs
- Open your account with Bank First
- Stop using your old account once your new one is active



Step 2

Set Up Your Account Features

- Activate debit cards and order checks, if applicable
- Register for Bank First Digital Banking
- Download the Bank First goBank app
- Set up alerts and other account preferences



Step 3

Update Deposits & Payments

- Redirect direct deposits to your new account
- Update automatic payments and subscriptions
- Don't forget payments tied to your old debit card



Step 4

Close Your Old Accounts

- Confirm all deposits and payments have cleared
- Close your old accounts

Switch Kit Check List

Deposits & Payments

- ☐ Direct Deposits
- ☐ Check Deposits
- ☐ Other _____

Outgoing Payments

- ☐ Utilities
- ☐ Rent/Lease/Mortgage
- ☐ Loan Payments
- ☐ Credit Card Payments
- ☐ Subscriptions
- ☐ Tax Payments
- ☐ Other _____

My Bank First Account Information

- ☐ Account Number: _____
- ☐ Routing Number: 075901134

Need help? We're happy to assist!

- ☐ CSR: _____
- ☐ Phone Number: _____
- ☐ GUEST Services: (920) 652-3300



www.bankfirst.com

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EQUAL HOUSING LENDER